# PLANNING TIMELINE

OI

## **INQUIRE**

Once you're ready to start planning and fill out the Consultation Trip form found on my website link here>, we'll set up a time to get to know each other via phone through my Calendly calendar link here>. This will allow me to get to know you on a personal level and I can have a clear understanding of how to best advise you and make recommendations.

02

#### SAVE YOUR SPOT

Once you are ready to move forward and begin planning your vacation, I will collect your credit card information\* to charge my planning fee so that we can begin working right away. As soon as this is completed, you are officially a part of the Paradise & Pixie Dust family and your vacation is added to my calendar.

\*For Disney clients, I charge my fee at deposit after you have approved the proposal. For non-Disney vacations, the fee covers the research time.

03

## TRIP RESEARCH & PROPOSALS

Now it's my time to get to work matching the feedback you've given me to the right experience and accommodations for you! I use my expertise and work with destination partners and contacts to present your customized itinerary to you.

04

#### TWEAK & REVISE

After you take time to review your proposal, we will make necessary adjustments based on your personal preferences and lock in your official plan!

## FINAL STEPS TIMELINE

05

### **BOOK YOUR VACATION**

Pop the bubbly! Your deposit is made and your vacation is officially in motion! I will be there for you step by step from now until you return. All that's left for you to do is get the countdown started!

For Disney clients, I'll send you a questionnaire that will cover most of the details. Your responses will help me design your itinerary.

06

### **SPECIAL DETAILS**

For Disney vacations, I will take care of all the details like making your dining reservations, book your airport transfers, remind you about ordering Magic Bands and any other details that need attention. I have a thorough plan I follow so that nothing falls between the cracks. I will periodically report in with each step so you know where we are in the process. For non-Disney vacations, I will follow a similar plan as Disney but adapted to your specific needs and destination.

07

## FINAL PREPARATIONS

Two weeks before you leave, I'll send you off with an electronic itinerary full of your confirmation documents, plans and all the details you'll need for a stress-free trip. If requested, we can connect for a quick phone call prior to leaving to ensure any last minute questions are answered.

08

### DEPART FOR YOUR VACATION

When you board the plane, you will board with the full confidence that you have someone back home who has your back. My job isn't done until you are home, and I will be working behind the scenes of your vacation monitoring your travels and making sure that everything is going great!